

Insurance Company User

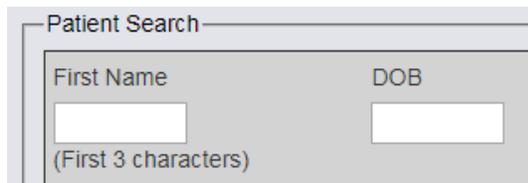
Objectives: after completing this section the learner will know how to:

- search for patient records
- use the Vaccine Forecaster

An Insurance User is an individual who is employed by an insurance company (or organization classified as an insurance company) and needs access to immunization information. The primary purpose of this access level is to view immunization data to be used for insurance reporting.

Patient Search

The patient search screen is the first screen displayed after logging in. The most efficient way to conduct a patient search is to use the first three letters of the legal first name the date of birth (DOB).



The screenshot shows a form titled "Patient Search" with two input fields. The first field is labeled "First Name" with a sub-label "(First 3 characters)" below it. The second field is labeled "DOB".

If for some reason, the patient's name does not appear on the search results, there are several other fields that can be used if needed. If the patient's ImmPRINT Registry ID or SSN is known, these fields can be used individually.



The screenshot shows two input fields side-by-side. The left field is labeled "Registry ID" and the right field is labeled "Patient SSN".



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Once the search results are displayed, there may be more than one patient that meets the search criteria. Click on the desired patient. This is an excerpt of a search results list indicating which patient will be chosen.

Search Results

[Add New Patient](#) [Report Duplicate Patients](#)

Show entries

Name	Patient Dob
TEST, TES A	09-28-2003
TEST, TESSIE	01-01-1970

The patient's information and vaccination history is now displayed. This is an excerpt of that display.

Vaccine History

Name	DOB	Age	RegistryID
TEST, TES A	09/28/2003	14 Yrs 8 Mo 21 days	(15667618)

Patient Information

First Name: TES A **DOB:** 09-28-2003
Middle Name: **Gender:** Male
Last Name: TEST **Ethnicity:** None Specified
Birth Last Name: **Race:** White
Suffix:

Chickenpox History

No records to display

	Dose 1	Dose 2	Dose 3	Dose 4	Dose 5	Dose 6
DTP, DTaP, DT	DTAP 11/28/2003	DT 11/29/2004	DTAP-HIB-IPV 1/1/2012	DTAP 1/2/2012	DTAP 4/1/2017	DTAP (DAPTACEL) 11/22/2017
Td, Tdap, Tetanus Toxoid	TDAP 2/5/2018	TDAP 5/1/2018				
IPV, OPV	DTAP-HIB-IPV 1/1/2012	IPV 4/7/2017	IPV 5/9/2017	IPV 1/21/2018	IPV 4/19/2018	
Additional IPV, OPV						
Hib	HIB (PRP-T) 11/28/2003	DTAP-HIB-IPV 11/29/2004	HIB 1/1/2012			



When conducting a patient search, there is a possibility that the patient is not in the registry. In this case it may be necessary to add the patient to the registry. Please see the “New Patient” section of this manual for guidelines and instructions on how to correctly add a new patient to the registry.

When conducting a patient search, there is also the possibility that duplicate patient records exist. This happens when a patient has been entered into the registry twice unintentionally. In this case it is necessary to submit both records to be merged. Please see the “Duplicate Patients” section of this manual for instructions on how to correctly submit two patient records to be merged.

Vaccine Forecaster

The vaccine forecaster is a tool that is used to see where a patient stands at that moment in time as compared to the ACIP recommendations. This document displays all vaccines entered in ImmPRINT. The valid vaccines are black in color. The invalid vaccines are red in color and also show reasons for the invalidity. This document also displays recommendations for vaccinations that are currently due and approaching in the future. This tool is designed to aid the clinician in the practice of administering vaccines but does not take the place of the licensed physician’s knowledge and experience. This is an excerpt from a vaccine forecaster.



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Vaccine Forecast for : TEST, TES A

As of: 06/19/2018

DOB: 09/28/2003

Age: 14 Yrs 8 Mo 21 days

<u>Given Vaccine</u>	<u>Evaluated Vaccine</u>	<u>Vaccination Date</u>	<u>Evaluation</u>	<u>Invalid Reason</u>
DT	DT	11/29/2004	Valid	
DTAP	DTAP	11/28/2003	Valid	
DTAP	DTAP	01/02/2012	Invalid	Below Minimum Interval
DTAP	DTAP	04/01/2017	Valid	
DTAP (DAPTACEL)	DTAP (DAPTACEL)	11/22/2017	Valid	
DTAP-HIB-IPV	IPV	01/01/2012	Valid	
DTAP-HIB-IPV	HIB (PRP-T)	01/01/2012	Accepted	Above Recommended Age
DTAP-HIB-IPV	DTAP	01/01/2012	Valid	
HEP A PED/ADOL 2 DOSE	HEP A PED/ADOL 2 DOSE	04/07/2017	Valid	
HEP A PED/ADOL 2 DOSE	HEP A PED/ADOL 2 DOSE	10/18/2017	Valid	
HEP A PED/ADOL 2 DOSE	HEP A PED/ADOL 2 DOSE	03/13/2018	Accepted	Extra Dose
HEP A PED/ADOL 2 DOSE	HEP A PED/ADOL 2 DOSE	04/19/2018	Accepted	Extra Dose
HEP B	HEP B	06/13/2017	Invalid	Below Minimum Interval
HEP B	HEP B	12/02/2017	Valid	
HEP B	HEP B	01/05/2018	Accepted	Extra Dose
HEP B ADOL/PED	HEP B ADOL/PED	04/07/2017	Valid	
HEP B ADOL/PED	HEP B ADOL/PED	05/10/2017	Valid	
HIB	HIB	01/01/2014	Accepted	Above Recommended Age



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